

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING
May 27, 2026, at 10:00 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky
40601**

The meeting of the Joint Disability and Administrative Appeals Committees, held on May 27, 2026, was called to order by Dr. Carver at 10:00 a.m. E.T. The following members were present via live video teleconference: Dr. Patricia Carver, Mary Eaves, and Steven Webb (Entered meeting at 10:44 a.m.).

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrea Freadreacea, Andrew Kenney, Nathan Goodrich, Ed Owens, Liza Welch, Odette Gwandi, Shaun Case, Lisa Perry, and Sandra Hardin, recording secretary.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to approve the Minutes of the March 26, 2026, Joint Disability and Administrative Appeals Committees Meeting.

Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-25, 23-D-02, 23-T-06, 22-T-67, 22-T-88, 22-T-101, 23-T-12, 23-T-13, 23-T-26, 23-T-39, 23-T-40, 23-T-44, 23-A-09.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to enter closed session.

Following discussion in closed session, the Committees returned to open session, whereafter the following transpired.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-25, to adopt the Hearing Officer's Recommendation to Approve Claimant's non-hazardous disability retirement benefits with review in five (5) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-02, to adopt the Hearing Officer's Recommendation to Deny Claimant's non-hazardous disability retirement benefits as modified in the Board Final Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-06, to adopt the Hearing Officer's Recommendation to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in four (4) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-67, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in one (1) year.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-88, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in one (1) year.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-101, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in one (1) year.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-12, to Remand the matter to the Hearing Officer to correct issues as set forth in the Board Remand Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-13, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in one (1) year.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-26, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in two (2) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-39, to Remand the matter to the Hearing Officer with instructions for the Hearing Officer to conduct an administrative hearing as set forth in the Board Remand Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-40, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice and to Continue Claimant's non-hazardous disability retirement benefits, with a review in two (2) years.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-44, to Remand the matter to the Hearing Officer to correct issues as set forth in the Board Remand Order.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the Administrative Record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-A-09, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

There being no further business, the meeting was adjourned at 10:57 A.M., E.T. to meet on July 28, 2026, at 10:00 A.M., E.T.

CERTIFICATION

I, Sandra Hardin, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

/s/ Sandra Hardin

07/29/2026

Sandra Hardin
Recording Secretary

Date

I, Dr. Patricia Carver, do certify that the Minutes of the meeting held on May 27, 2026, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on July 28, 2026.

Patricia Carver

07/28/2026

Dr. Patricia Carver, Chair
Joint Disability and Administrative Appeals Committees

Date

I, Victoria Hale, was present at the May 27, 2026, Joint Disability and Administrative Appeals Committees meeting and have reviewed the minutes for form and legality.

/s/ Victoria A. Hale

7/29/26

Victoria Hale
General Counsel

Date